



ENERGY FUELS RESOURCES CORPORATION

September 8, 2009

Mr. Philip Egidi
Radiation Management Program
Colorado Department of Public Health and Environment
4300 Cherry Creek Drive South
HMWMD-RAD-B2
Denver, CO 80246-1530

Re: Submittal Schedule, Material License Application & Environmental Report (ER)
Piñon Ridge Mill, Montrose County, Colorado

Dear Phil:

In previous discussions, you requested that Energy Fuels Resources Corporation (Energy Fuels) provide you with a tentative schedule for submitting the license application and ER for the Piñon Ridge Mill so that the Radiation Management Program can better anticipate future staffing requirements. We plan to submit the license application and ER in April 2009. By that date, all necessary baseline data including groundwater, air monitoring and meteorological data will have been compiled, evaluated, and the ER completed. Kleinfelder Inc. and the other contractors working on the ER have indicated to us that this is a reasonable schedule and have allocated the resources necessary to meet this submittal date.

Please call me if you have any additional questions or informational needs in this regard.

Sincerely,

Frank Filas, P.E.
Environmental Manager

Cc: Steve Tarlton, CDPHE
Alan Kuhn, Kleinfelder